

Wheel Assessment: Office Functioning

Each section of the wheel represents an aspect of office functioning. Rate each section on how well it's going for your group, on a scale from 0 to 10, where 0 (center of the circle) means it is going horribly and 10 (outer edge) means it's going perfectly.

Marketing and growth

Communication processes

Clarity around
+ connecting
to office values
and purpose

Streamlined
work
processes

Accommodating
individual needs

Having
clarity
around work
expectations
and priorities

Feeling connected
and having fun

Identifying and
celebrating
successes, and
practicing gratitude



My Personal Action Plan

1. The area we want to focus on is:

Here's what it's like now:

2. Here's what it would be like if it were a "10":

3. Here's what it would be like if it were only one number higher:

4. To move up, here are things we might try:

5. The organizational values we are honoring are:

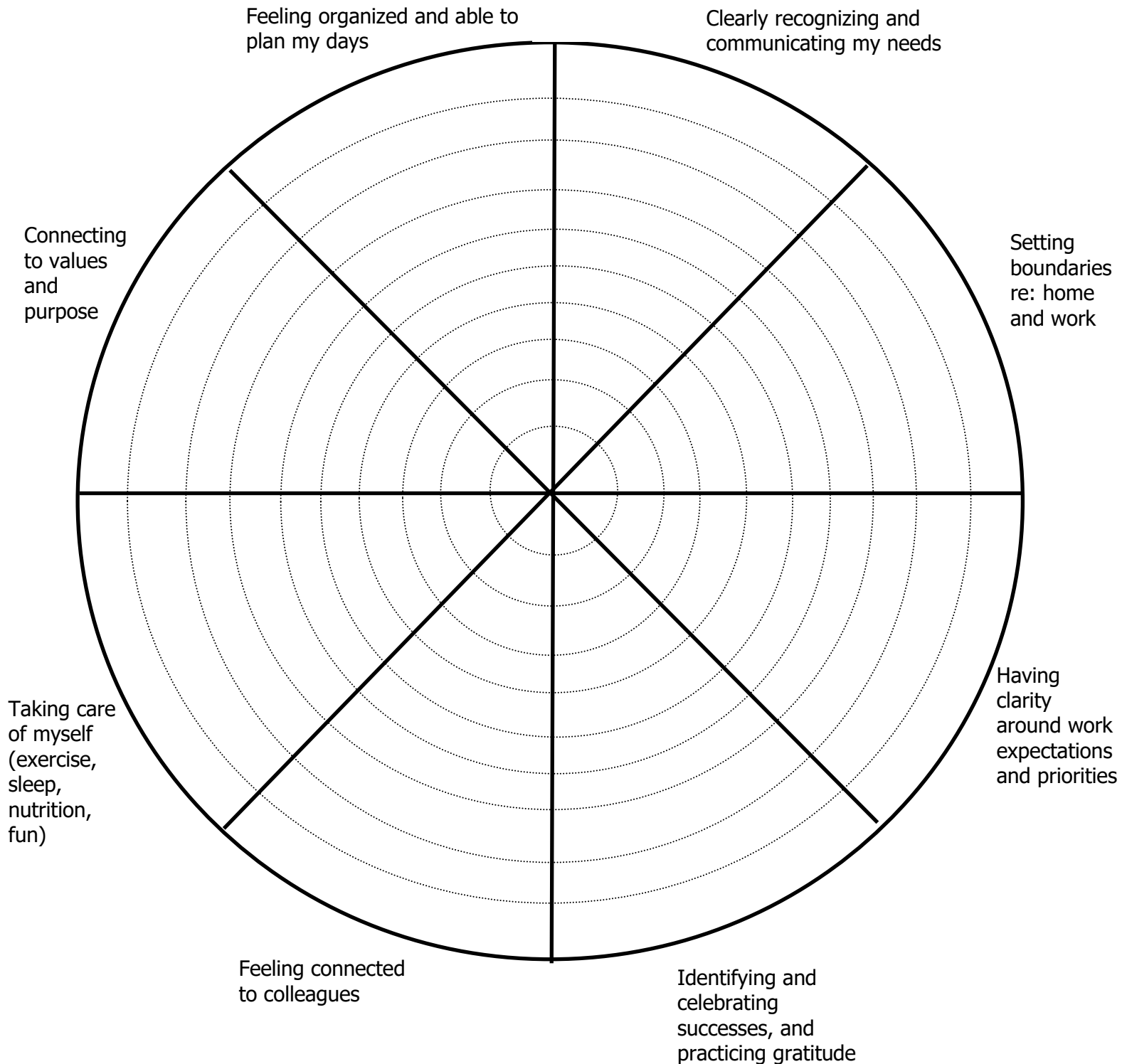
6. The permission we might need to give ourselves and each other is:

7. The people we might need help from are:

8. What other ideas do you have for an even more successful practice?

Wheel Assessment: Personal Experience

Each section of the wheel represents an aspect of life that is partially in your control. Rate each section on how well it's going for you, on a scale from 0 to 10, where 0 (center of the circle) means it is going horribly and 10 (outer edge) means it's going perfectly.





My Personal Action Plan

1. The area I want to focus on is:

Here's what it's like now:

2. Here's what it would be like if it were a "10":

3. Here's what it would be like if it were only one number higher:

4. To move up, one action step I can take is:

5. The personal values I am honoring are:

6. The permission I want to give myself is:

7. The people I might need help from are:

8. When we look back, the story I want to tell about this time is: